TEXAS BUSINESS REVIEW

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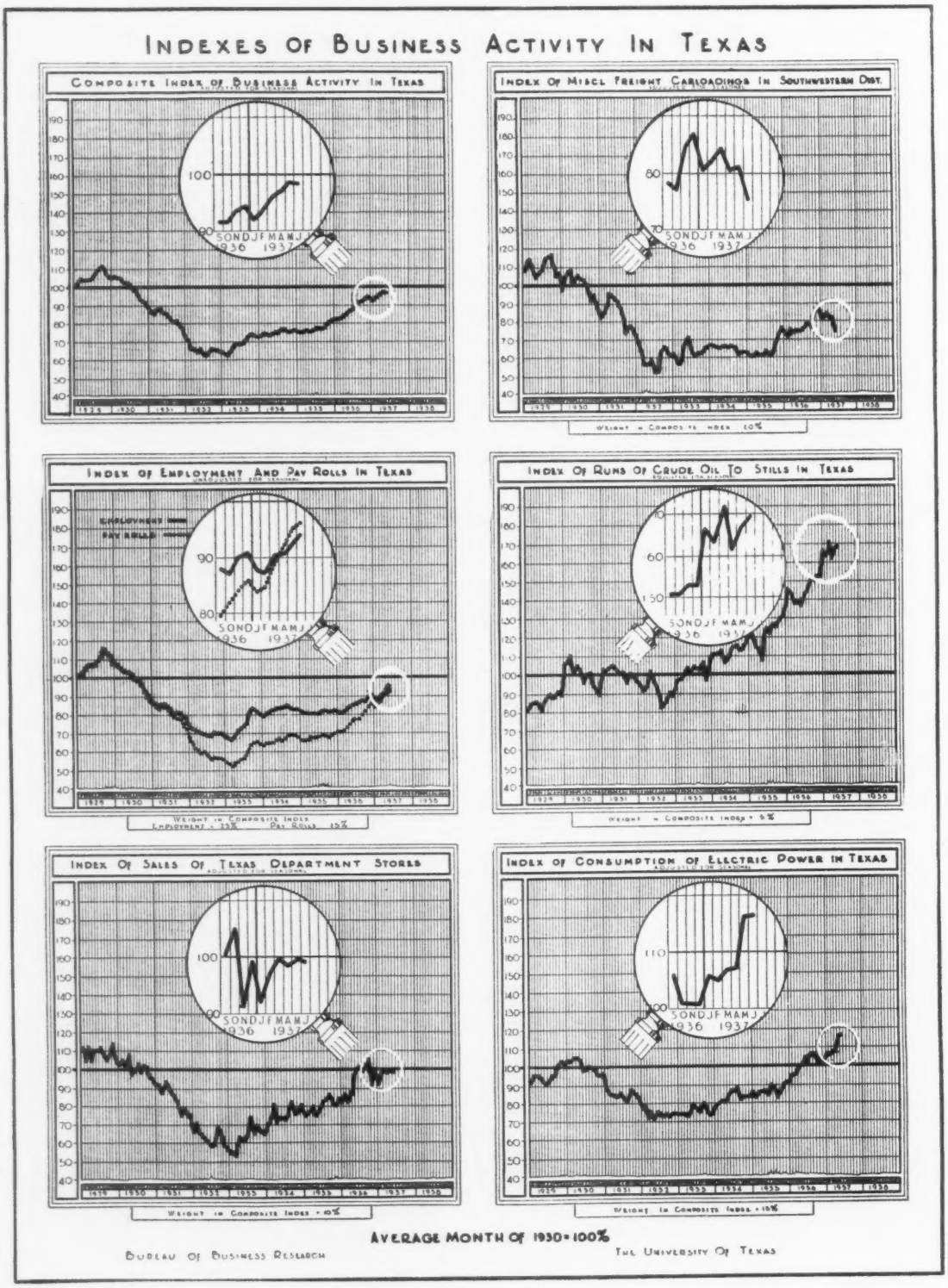
INDEXES OF BUSINESS ACTIVITY IN TEXAS
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SONDJFMAMJ
1936 1937
AVERAGE MONTH OF 1930=100%
BUREAU OF BUSINESS RESEARCH
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PETROLEUM

Daily Average Production

(In Barrels)

	June 1937	June 1936	May 1937
East Central Texas	121,900	53,750	122,550
East Texas	465,250	438,400	461,050
Gulf Coast¶	197,600	251,500	205,200
North Texas	72,400	58,850	72,900
Panhandle	82,400	61,750	79,600
Southwest Texas	232,950	85,550	233,250
West Central Texas	33,300	25,350	32,850
West Texas	197,500	179,350	209,200
STATE	1,403,300	1,154,500	1,416,600
UNITED STATES	3,520,550	2,959,850	3,541,300
Imports	185,286	161,393	153,357

¶Includes Conroe.

NOTE: From American Petroleum Institute.

See map, page 13, of the issue of June 28, 1937, showing the oil producing districts of Texas.

Gasoline sales as indicated by taxes collected by the State Comptroller were: May 1937, 103,736,000 gallons; May 1936, 83,844,000 gallons; April 1937, 98,751,000 gallons.

INDEX OF AGRICULTURAL CASH INCOME

District	June 1937	June 1936	May 1937
1–N	119.1	53.2	94.5
1–S	220.4	116.5	139.6
2	263.9	187.6	164.3
3	221.3	115.0	226.8
4	143.1	116.6	164.1
5	134.0	101.0	173.5
6	202.6	125.0	160.5
7	184.5	131.3	179.6
8	138.7	105.2	137.9
9	132.9	104.9	126.0
10	80.0	90.1	119.6
*10–A	55.3	72.1	112.3
State	163.8	107.8	154.1

*Included in district 10.

NOTE: See maps, pages 5 and 6 of the issue of June 28, 1937, showing the crop reporting districts.

COMMODITY PRICES

	June 1937	June 1936	May 1937
WHOLESALE PRICES:			
U. S. Bureau of Labor Statistics (1926 = 100)	87.2	79.2	87.4
The Annalist (1913 = 100)	142.1	121.4	143.2
	83.9¶	72.1¶	84.6¶
FARM PRICES:			
U. S. Department of Agriculture (1910–14 = 100)	124.0	107.0	128.0
U. S. Bureau of Labor Statistics (1926 = 100)	88.5	78.1	89.8
RETAIL PRICES:			
Food (U. S. Bureau of Labor Statistics, 1923–25 = 100)	86.3	83.8	86.5
Department Stores (Fairchild's Publications, Jan. 1931 = 100)	96.0	87.9	95.6

¶Based on old gold dollar.

STOCK PRICES

	June 1937	June 1936	May 1937
Standard Indexes of the Securities Markets:			
419 Stocks Combined	113.6	105.6	116.3
347 Industrials	134.0	120.6	136.7
32 Rails	53.9	47.7	57.7
40 Utilities	91.3	102.0	94.1

NOTE: From Standard Statistics Co., Inc.

JUNE CARLOAD MOVEMENT OF POULTRY AND EGGS

	Cars of Poultry								Cars of Eggs	
	Live				Dressed					
	Chickens		Turkeys		Chickens		Turkeys			
	1937	1936	1937	1936	1937	1936	1937	1936	1937	1936
Shipments from Texas Stations										
TOTAL	4	3	....	....	55	29	6	1	60	76
Intrastate	....	....	....	....	1	1	1	....	17	32
Interstate	4	3	....	....	54	28	5	1	43	44
Interstate Receipts Classified										
Kansas	....	....	....	....	....	....	....	....	9	14
Missouri	....	....	....	....	....	....	....	....	....	1
Oklahoma	....	....	....	....	....	....	....	....	....	2
Nebraska	....	....	....	....	....	....	....	....	2	....

NOTE: These data are furnished the U. S. Department of Agriculture, Division of Crop and Livestock Estimates, by railway officials through agents at all stations which originate and receive carload shipments of poultry and eggs. The data are compiled by the Bureau of Business Research.

JUNE SHIPMENTS OF LIVE STOCK CONVERTED TO A RAIL-CAR BASIS§

	Cattle		Calves		Hogs		Sheep		Total	
	1937	1936	1937	1936	1937	1936	1937	1936	1937	1936
Total Interstate Plus Fort Worth¶	5,786	2,723	758	561	412	520	1,221	517	8,177	4,321
Total Intrastate Omitting Fort Worth	978	922	126	125	31	59	157	91	1,292	1,197
TOTAL SHIPMENTS	6,764	3,645	884	686	443	579	1,378	608	9,469	5,518

TEXAS CAR-LOT§ SHIPMENTS OF LIVE STOCK, JANUARY 1 TO JULY 1

	Cattle		Calves		Hogs		Sheep		Total	
	1937	1936	1937	1936	1937	1936	1937	1936	1937	1936
Total Interstate Plus Fort Worth¶	32,297	23,040	4,067	3,282	4,305	3,929	6,142	2,497	46,811	32,748
Total Intrastate Omitting Fort Worth	4,475	4,112	830	742	311	198	404	235	6,020	5,287
TOTAL SHIPMENTS	36,772	27,152	4,897	4,024	4,616	4,127	6,546	2,732	52,831	38,035

§Rail-car Basis: Cattle, 30 head per car; calves, 60; hogs, 80; and sheep, 250.

¶Fort Worth shipments are combined with interstate forwardings in order that the bulk of market disappearance for the month may be shown.

NOTE: These data are furnished the United States Bureau of Agricultural Economics by railway officials through more than 1,500 station agents, representing every livestock shipping point in the State. The data are compiled by the Bureau of Business Research.

JUNE RETAIL SALES OF INDEPENDENT STORES IN TEXAS

	June 1937				Year-to-date 1937		
	Total Number of Firms Reporting	Dollar Sales	Percentage Change in Dollar Sales from June 1936	Percentage Change in Dollar Sales from May 1937	Number of Firms Reporting	Dollar Sales	Percentage Change in Dollar Sales from Year-to-date 1936
TOTAL TEXAS	874	14,119,505	− 3.5	−10.5	641	72,211,622	+ 7.3
TEXAS STORES GROUPED BY PRODUCING AREAS:							
DISTRICT 1-N	45	549,872	+ 6.3	− 0.8	32	2,660,152	+12.8
Amarillo	14	241,977	+ 4.7	− 6.0	9	1,270,108	+16.2
Pampa	5	151,954	+ 4.6	− 5.3	4	805,233	+ 9.9
Plainview	6	38,557	+24.9	+ 6.7	5	202,724	+10.1
All Others	20	117,384	+ 6.5	+16.9	14	382,087	+ 9.3
DISTRICT 1-S	21	464,604	+15.4	−15.2	14	1,823,607	+19.0
Big Spring	4	85,511	+10.6	−14.1	4	559,144	+33.1
Lubbock	11	349,420	+18.6	−16.1	7	1,091,235	+11.7
All Others	6	29,673	− 2.4	− 6.8	3	173,228	+28.5
DISTRICT 2	77	536,053	− 1.4	− 6.2	54	2,553,175	− 2.0
Abilene	11	100,444	+ 5.2	−16.5	7	509,785	+ 8.3
Vernon	6	24,216	− 4.1	−11.0	5	130,600	− 6.5
Wichita Falls	10	132,203	− 5.1	− 4.3	7	607,904	− 4.9
All Others	50	279,190	− 1.5	− 2.4	35	1,304,886	− 3.7
DISTRICT 3	22	202,740	− 0.6	− 7.3	15	709,694	+ 7.5
Breckenridge	5	24,987	+ 2.4	− 9.1	3	108,252	+ 3.9
Brownwood	5	56,229	+13.6	−13.2	3	280,079	+ 6.9
All Others	12	121,524	− 6.5	− 3.9	9	321,363	+ 9.2
DISTRICT 4	207	4,529,087	− 5.1	−15.2	166	26,330,894	+ 7.0
Cleburne	8	33,572	− 3.4	−18.0	8	204,440	+ 4.8
Corsicana	11	66,044	− 0.1	−26.9	9	397,407	+13.2
Dallas	50	2,509,748	− 5.1	−15.7	39	15,349,480	+ 8.1
Fort Worth	23	1,034,826	− 3.8	−14.0	20	5,543,610	+ 6.3
Greenville	3	32,898	− 6.9	−16.6	‡	‡	‡
Paris	5	120,065	+ 0.2	− 8.6	3	671,695	+21.4
Sherman	5	37,497	+ 8.8	−17.3	4	197,671	+13.6
Taylor	10	82,762	−27.5	− 8.1	10	518,362	− 7.7
Temple	12	61,984	− 5.1	−13.9	7	268,174	+ 0.5
Waco	16	248,727	− 1.2	−14.9	13	1,407,228	+ 9.0
All Others	64	300,964	− 9.7	−15.6	53	1,772,827	− 1.3
DISTRICT 5	91	953,451	−18.8	−14.1	68	4,449,086	− 4.7
Bryan	8	67,990	−11.3	−14.0	8	399,725	+ 1.9
Longview	6	67,498	−13.7	−21.0	5	337,210	−10.1
Marshall	5	37,004	− 8.5	−20.1	4	217,550	+ 9.4
Nacogdoches	4	51,974	−22.3	− 0.2	3	221,647	−21.0
Tyler	11	202,751	−17.6	−23.8	9	1,214,565	− 1.2
All Others	57	526,234	−21.0	− 9.5	39	2,058,389	− 6.1
DISTRICT 6	41	1,009,874	− 5.6	− 8.1	33	5,367,621	+10.6
El Paso	30	892,532	− 7.6	− 8.5	24	4,856,570	+ 9.9
All Others	11	117,342	+14.0	− 4.9	9	511,051	+18.0
DISTRICT 7	34	247,772	+10.7	−12.2	23	1,145,895	+14.4
Del Rio	4	34,691	+ 1.3	−13.0	‡	‡	‡
San Angelo	14	149,786	+12.8	−12.7	11	784,476	+16.0
All Others	16	63,295	+11.6	−10.3	12	361,419	+11.1
DISTRICT 8	135	2,309,503	− 0.7	− 8.5	101	12,319,206	+ 7.9
Austin	24	424,029	+ 5.8	−18.2	15	2,186,781	+12.3
Corpus Christi	10	182,302	+ 9.4	− 8.4	6	740,550	+14.9
Lockhart	5	45,695	− 4.0	− 9.1	5	280,367	− 5.0
San Antonio	29	1,151,615	− 1.8	− 6.8	24	6,679,525	+ 7.8
All Others	67	505,862	− 5.9	− 2.8	51	2,431,983	+ 4.2
DISTRICT 9	137	2,888,599	− 3.9	− 5.8	90	13,064,936	+ 8.5
Beaumont	12	279,502	+ 7.3	− 5.7	8	920,762	+ 9.7
Galveston	13	167,953	−14.8	−14.6	10	900,437	+ 2.2
Houston	59	1,911,815	− 4.0	− 5.2	39	9,152,325	+ 9.2
Port Arthur	17	248,433	− 9.7	− 8.6	12	925,262	+19.4
All Others	36	280,896	− 0.1	− 1.1	21	1,166,150	+ 0.4
DISTRICT 10	64	427,950	+10.7	− 6.6	45	1,787,356	+15.5
Brownsville	16	111,675	+16.4	+ 6.6	14	540,247	+23.2
Harlingen	16	132,161	+14.9	− 9.1	7	349,265	+10.0
All Others	32	184,114	+ 4.8	−11.5	24	897,844	+13.5

‡Not available.

See map on page 11 of the June 28, 1937, issue showing crop reporting districts.

NOTE: Prepared from reports from independent retail stores to the Bureau of Business Research, coöperating with the United States Department of Commerce.

RETAIL SALES OF INDEPENDENT STORES IN NEW MEXICO, OKLAHOMA, AND TEXAS

	June 1937				Year-to-date 1937		
	Number of Firms Reporting	Dollar Sales	Percentage Change in Dollar Sales from June 1936	Percentage Change in Dollar Sales from May 1937	Number of Firms Reporting	Dollar Sales	Percentage Change in Dollar Sales from Year-to-Date 1936
TOTAL (New Mexico, Oklahoma, and Texas Combined)	1,246	17,792,634	− 2.5	− 9.3	895	87,703,040	+ 6.7
NEW MEXICO	76	850,833	+ 10.6	+ 2.3	48	3,244,024	+ 11.8
OKLAHOMA	296	2,822,296	− 1.3	− 6.6	206	12,247,394	+ 1.7
TEXAS	874	14,119,505	− 3.5	− 10.7	641	72,211,622	+ 7.3
TEXAS STORES GROUPED BY LINE OF GOODS CARRIED:							
APPAREL	117	1,794,934	− 3.8	− 20.6	97	10,632,265	+ 12.4
Family Clothing Stores	29	244,536	− 7.1	− 19.0	25	1,077,575	+ 1.2
Men's and Boys' Clothing Stores	46	726,818	− 5.8	− 19.3	38	4,018,716	+ 12.4
Shoe Stores	15	107,147	− 4.0	− 26.2	10	583,859	+ 9.2
Women's Specialty Shops	27	716,433	− 0.6	− 21.6	24	4,952,115	+ 15.6
AUTOMOTIVE	114	3,813,855	− 13.9	− 3.5	89	17,727,054	− 0.8
Filling Stations	24	127,611	− 0.4	+ 8.6	20	495,727	+ 9.9
Motor Vehicle Dealers	90	3,686,244	− 14.3	− 3.9	69	17,231,327	− 1.1
COUNTRY GENERAL AND FARMERS' SUPPLIES	93	625,738	+ 10.1	− 8.5	77	3,104,244	+ 16.9
DEPARTMENT STORES	52	4,506,152	+ 0.7	− 13.2	47	26,520,739	+ 9.5
DRUG STORES	146	459,474	+ 3.5	− 6.7	124	2,302,707	+ 5.2
FLORISTS	31	33,093	+ 9.8	− 29.1	‡	‡	‡
FOOD	144	964,763	+ 7.6	− 7.1	110	4,300,330	+ 9.0
Grocery Stores	37	197,806	+ 3.1	− 6.3	28	947,480	+ 8.7
Grocery and Meat Stores	107	766,957	+ 8.8	− 7.4	82	3,352,850	+ 9.0
FURNITURE AND HOUSEHOLD	33	562,412	− 7.8	− 12.4	23	2,297,687	+ 3.2
Furniture Stores	24	459,232	− 9.0	− 10.5	16	1,893,515	+ 0.6
Household Appliance Stores	4	59,963	− 6.3	− 28.0	3	316,404	+ 19.7
Other Home Furnishings Stores	5	43,217	+ 5.6	− 5.2	4	87,768	+ 9.5
JEWELRY	52	206,774	+ 10.5	− 14.7	6	103,513	+ 18.7
LUMBER, BUILDING, AND HARDWARE	63	1,000,722	+ 2.8	− 6.2	48	4,554,485	+ 14.5
Hardware Stores	32	401,339	+ 11.9	− 2.8	25	1,914,385	+ 17.2
Lumber and Building Material Dealers	31	599,383	− 2.6	− 8.3	23	2,640,100	+ 12.7
RESTAURANTS	19	83,777	+ 1.6	− 6.2	14	383,716	+ 4.7
ALL OTHER STORES	10	67,811	+ 0.4	+ 3.5	6	284,882	+ 1.1
TEXAS STORES GROUPED ACCORDING TO POPULATION OF CITY:							
All Stores in Cities of—							
OVER 100,000 POPULATION	191	7,500,536	− 4.5	− 10.8	146	41,581,510	+ 8.3
50,000–100,000 POPULATION	82	1,368,644	− 1.2	− 13.1	58	6,340,470	+ 10.6
2,500–50,000 POPULATION	403	3,994,456	− 2.0	− 10.7	285	18,850,961	+ 5.1
LESS THAN 2,500 POPULATION	198	1,255,869	− 4.5	− 4.3	152	5,438,681	+ 4.4

‡Not available.

NOTE: Prepared from reports from independent retail stores to the Bureau of Business Research, coöperating with the United States Department of Commerce.

TEXAS CHARTERS

	June 1937	June 1936	May 1937	First Half 1937	First Half 1936
Domestic Corporations:					
Capitalization‖	$1,573	$2,161	$2,763	$12,826	$12,335
Number	98	147	165	810	915
Classification of new corporations:					
Banking-Finance	2	5	8	34	37
Manufacturing	17	27	32	133	124
Merchandising	28	35	35	201	230
Oil	20	42	29	177	223
Public Service	1	1	2	9	11
Real Estate-Building	9	8	12	66	76
Transportation	2	4	9	24	24
All Others	20	25	38	167	189
Number capitalized at less than $5,000	31	61	65	291	371
Number capitalized at $100,000 or more	2	4	7	25	25
Foreign Corporations (Number)	30	49	39	211	203

‖In thousands.

NOTE: Compiled from records of the Secretary of State.

LUMBER

(In Board Feet)

	June 1937	June 1936	May 1937
Southern Pine Mills:			
Average Weekly Production per Unit	325,506	316,760	341,654
Average Weekly Shipments per Unit	287,149	315,908	300,335
Average Unfilled Orders per Unit, End of Month	603,955	639,358	733,371

NOTE: From Southern Pine Association.

TEXAS COMMERCIAL FAILURES

	June 1937	June 1936†	May 1937	First Half 1937	First Half 1936†
Number	17	14	8	76	107
Liabilities‖	$89	$93	$23	$794	$1,289
Assets‖	$44	$40	$10	$345	$ 581
Average Liabilities per Failure‖	$ 5	$ 7	$ 3	$ 10	$ 12

†Revised.

‖In thousands.

NOTE: From Dun and Bradstreet, Inc.

JUNE CREDIT RATIOS IN TEXAS RETAIL STORES

(Expressed in Per Cent)

	Number of Stores Reporting	Ratio of Credit Sales to Net Sales 1937	Ratio of Credit Sales to Net Sales 1936	Ratio of Collections to Outstandings 1937	Ratio of Collections to Outstandings 1936	Ratio of Credit Salaries to Credit Sales 1937	Ratio of Credit Salaries to Credit Sales 1936
All Stores	69	63.3	61.3	38.7	40.3	1.4	1.3
Stores Grouped by Cities:							
Abilene	3	57.4	55.3	33.0	34.5	2.4	2.0
Austin	5	55.2	53.4	45.0	42.8	1.3	1.3
Dallas	10	69.8	68.1	40.4	41.5	1.3	1.2
Fort Worth	6	61.2	57.4	35.5	36.7	1.3	1.3
Galveston	3	65.4	59.3	43.0	45.5	2.0	1.6
Houston	9	63.8	62.0	44.0	43.9	1.6	1.5
Port Arthur	4	49.5	45.8	48.8	50.1	1.4	1.3
San Antonio	5	58.6	57.8	30.1	38.3	0.9	0.8
Waco	4	59.9	56.3	34.2	35.8	1.6	1.6
All Others	20	57.1	54.9	38.8	39.5	1.8	1.7
Stores Grouped According to Type of Store:							
Department Stores (Annual Volume Over $500,000)	17	63.2	61.6	39.0	41.1	1.3	1.2
Department Stores (Annual Volume Under $500,000)	16	58.1	56.2	37.6	37.7	2.0	1.8
Dry Goods-Apparel Stores	5	57.3	56.5	36.3	35.8	2.4	2.2
Women's Specialty Shops	12	65.3	63.2	37.4	37.4	1.3	1.2
Men's Clothing Stores	19	66.0	61.3	39.7	42.1	1.8	1.6
Stores Grouped According to Volume of Net Sales During 1936:							
Over $2,500,000	10	66.9	65.3	42.1	43.7	1.2	1.0
$2,500,000 down to $1,000,000	8	60.6	56.8	36.6	38.2	1.4	1.3
$1,000,000 down to $500,000	7	55.4	55.1	41.0	44.1	2.0	2.1
$500,000 down to $100,000	34	57.2	54.8	39.8	40.5	2.0	2.0
Less than $100,000	10	50.6	37.7	39.2	46.4	3.9	3.9

NOTE: The ratios shown for each year, in the order in which they appear from left to right, are obtained by the following computations: (1) Credit sales divided by net sales. (2) Collections during the month divided by the total accounts unpaid on the first of the month. (3) Salaries of the credit department divided by credit sales.

The data are reported to the Bureau of Business Research by Texas retail stores.

POSTAL RECEIPTS

	June 1937	June 1936	May 1937	First Half 1937	First Half 1936
Abilene	$ 16,422	$ 14,176	$ 15,873	$ 98,178	$ 86,434
Amarillo	27,743	26,552	28,566	167,875	151,684
Austin	51,733	49,131	50,924	334,014	270,735
Beaumont	21,397	19,104	23,896	137,686	124,092
Big Spring	5,251	4,049	4,963	‡	‡
Brownwood	5,468	5,080	5,595	33,316	30,654
Corpus Christi	20,820	15,328	21,160	121,689	89,449
Corsicana	4,844	4,744	5,121	‡	‡
Dallas	347,277	359,239	352,880	2,106,337	1,980,879
Del Rio	3,364	2,885	4,160	26,847	23,024
Denison	3,970	3,952	4,430	26,600	25,515
El Paso	43,663	40,133	39,078	257,619	232,816
Fort Worth	135,063	126,174	138,647	829,616	750,467
Galveston	27,414	26,193	25,262	155,772	148,123
Graham	2,030	1,773	2,053	12,539	10,890
Harlingen	5,651	4,458	4,819	31,122	26,482
Houston	213,124	200,958	211,097	1,298,684	1,178,147
Jacksonville	3,724	3,548	5,393	22,296	20,932
Longview	8,333	8,883	9,350	55,763	53,202
Lubbock	13,855	12,380	13,231	80,666	71,684
McAllen	3,464	2,689	3,428	23,608	20,753
Marshall	5,448	5,084	5,325	32,320	31,147
Palestine	4,732	4,365	4,514	31,286	30,202
Pampa	6,213	5,266	6,479	38,282	35,180
Paris	5,520	5,650	5,733	33,962	32,144
Plainview	3,737	3,213	3,724	‡	‡
Port Arthur	11,403	10,068	11,065	68,701	59,291
San Angelo	10,201	9,711	10,594	63,453	59,311
San Antonio	110,879	104,724	111,640	678,771	638,485
Sherman	6,811	7,001	7,127	41,913	39,323
Snyder	1,083	981	1,267	7,573	7,419
Sweetwater	4,658	3,317	4,330	28,289	24,657
Tyler	13,724	13,322	15,078	93,581	90,260
Waco	31,550	27,916	31,078	185,676	175,512
Wichita Falls	21,777	18,440	18,638	122,840	115,053
TOTAL	$1,202,346	$1,150,487	$1,206,518	$7,246,874	$6,633,946

‡Not available.

NOTE: Compiled from reports from Texas chambers of commerce to the Bureau of Business Research.

CONSUMPTION OF ELECTRIC POWER IN TEXAS

	Power Consumed (In Thousands of K.W.H.)					Percentage Change		
	June 1937	June 1936	May 1937	First Half 1937	First Half 1936	June 1937 from June 1936	June 1937 from May 1937	First Half 1937 from First Half 1936
Commercial	43,014	36,352	38,193	190,133	163,143	+18.3	+12.6	+16.5
Industrial	106,579	87,423	103,834	461,924	390,127	+21.9	+ 2.6	+18.4
Residential	28,830	24,455	27,304	139,572	119,064	+17.9	+ 5.6	+17.2
All Other	22,963	18,425	22,161	111,825	97,355	+24.6	+ 3.6	+14.9
TOTAL	201,386	166,655	191,492	903,454	769,689	+20.8	+ 5.2	+17.4

NOTE: Prepared from reports from electric power companies to the Bureau of Business Research. The figures for June 1937, June 1936, and May 1937, include reports from 17 companies; those for the halves, 15 companies.

COTTON BALANCE SHEET IN THE UNITED STATES AS OF JULY 1

(In Thousands of Bales)

	Carryover Aug. 1	Imports to July 1¶	Final Ginnings Report March 20§	Total	Consumption to July 1§	Exports to July 1§	Total	Balance July 1
1929–1930	2,313	374	14,548	17,235	5,727	6,514	12,241	4,994
1930–1931	4,530	98	13,756	18,384	4,812	6,501	11,313	7,071
1931–1932	6,369	123	16,595	23,087	4,587	8,258	12,845	10,242
1932–1933	9,682	118	12,710	22,510	5,537	7,727	13,264	9,246
1933–1934	8,176	137	12,664	20,977	5,340	7,229	12,569	8,408
1934–1935	7,746	100	9,472	17,318	4,970	4,519	9,489	7,829
1935–1936	7,138	135	10,417	17,690	5,744	5,806	11,550	6,140
1936–1937	5,397	234	12,130	17,761	7,362	5,316	12,678	5,083

The cotton year begins August 1. ¶In 500-pound bales. §In running bales, counting round bales as half bales.
NOTE: The figures have been revised in accordance with the revisions made by the United States Bureau of the Census.

BUILDING PERMITS

	June 1937	June 1936	May 1937	First Half 1937	First Half 1936
Abilene	$ 29,477	$ 27,555	$ 25,165	$ 233,097	$ 174,249
Amarillo	102,620	50,808	43,873	455,535	349,685
Austin	379,188	378,005	321,769	2,131,541	2,075,170¶
Beaumont	116,584	96,687	64,217	619,443	626,569¶
Big Spring	6,558	9,007	16,190	81,716	59,112
Brownsville	11,910	35,095	15,721	103,376	79,148
Brownwood	2,818	2,420	3,450	18,158	6,720
Cleburne	1,532	2,554	3,075	‡	‡
Corpus Christi	407,990	104,038	358,355	1,847,844¶	930,925
Corsicana	1,845	8,915	17,516	69,601	48,893
Dallas	908,468	959,983	1,043,106	6,532,699	8,546,248
Del Rio	7,875	6,284	11,820¶	62,733¶	34,637
Denison	7,607	6,185	12,175	‡	‡
El Paso	177,087	144,291	108,389	721,279	502,789
Fort Worth	788,601	1,457,652	567,119	4,786,191	4,961,959
Galveston	62,956	34,640¶	63,278	565,887¶	329,929¶
Graham	16,375	17,900	21,000	110,630¶	92,970
Harlingen	23,152	3,188	24,966	163,390¶	19,647
Houston	1,502,900	1,176,322	2,350,464	11,146,099	10,342,601
Jacksonville	3,500	2,000	2,750	92,523	37,585
Laredo	15,350	5,210	1,400	62,125	40,765
Lubbock	144,143	58,714	159,988	651,949	367,285
McAllen	23,230	12,600	9,800	156,530	115,675
Marshall	26,898	33,458	19,477	177,468	92,388¶
Palestine	17,023	11,439	19,090	104,544	96,714
Pampa	18,430	84,775	34,500	146,270¶	220,815¶
Paris	12,840	14,238	4,905	41,295	49,656
Plainview	2,970	.....	7,330	34,789	4,300
Port Arthur	69,039	79,103	119,321	559,326	465,913
San Angelo	63,257	25,450	31,885	177,456	101,983
San Antonio	406,002	298,692¶	416,502	2,496,217¶	1,573,415¶
Sherman	148,637	16,148	19,961	223,745	69,997
Snyder	8,600	500	12,000	28,450	4,000
Sweetwater	4,174	4,500	17,477	98,742	25,501
Tyler	63,430	21,825	101,408	691,568	891,635
Waco	138,800	75,923	107,090	596,776	331,099
Wichita Falls	31,005	113,180	34,822	170,046	240,153
TOTAL	$ 5,752,871	$ 5,379,284	$ 6,191,354	$36,159,038	$33,910,130

‡Not available.
¶Does not include public works.
NOTE: Compiled from reports from Texas chambers of commerce to the Bureau of Business Research.

JUNE EMPLOYMENT AND PAY ROLLS IN TEXAS CLASSIFIED BY CITIES AND EMPLOYMENT GROUPS

Pay Rolls Ending Nearest Fifteenth of Month

	No. of Establishments	Workers: Number June 1937	Workers: Percentage Change from June 1936	Workers: Percentage Change from May 1937	Pay Roll: Dollars June 1937	Pay Roll: Percentage Change from June 1936	Pay Roll: Percentage Change from May 1937	Average Weekly Wage per Worker June 1937	Average Weekly Wage per Worker June 1936	Average Weekly Wage per Worker May 1937
Abilene	20	300	+ 9.1	+ 0.7	$ 6,654	+ 20.1	− 0.8			
Amarillo	46	760	+ 18.0	+ 3.0	18,230	+ 17.4	− 2.2			
Austin	21	608	+ 8.2	− 1.0	11,172	+ 9.1	− 2.5			
Beaumont	37	3,264	+ 5.9	+ 2.9	96,248	+ 26.2	+ 5.9			
Corpus Christi	5	233	+ 5.9	− 4.1	2,775	+ 11.6	− 1.6			
Dallas	195	13,250	+ 4.0	+ 1.5	299,917	+ 10.2	+ 0.6			
Denison	9	943	+ 8.8	− 2.7	13,258	− 3.0	− 5.3			
El Paso	71	1,762	+ 7.2	+ 0.8	40,804	+ 20.7	+ 1.0			
Fort Worth	93	6,925	+ 15.5	− 2.0	158,942	+ 31.7	− 3.1			
Galveston	20	642	+ 18.5	− 2.7	15,995	+ 14.4	+ 3.9			
Houston	198	13,542	+ 17.2	+ 0.7	334,404	+ 23.9	+ 1.1			
Laredo	14	291	+ 20.2	− 1.0	3,719	+ 15.9	+ 0.2			
Longview	7	154	+ 25.2	− 5.5	3,465	+ 37.1	− 2.7			
Lubbock	6	299	+ 41.7	+ 1.4	4,307	+ 43.5	− 3.5			
Port Arthur	9	8,186	+ 9.0	+ 1.0	247,566	+ 29.3	+ 2.4			
San Angelo	7	131	− 3.0	+ 1.6	2,390	+ 5.2	+ 16.5			
San Antonio	137	5,018	+ 14.0	+ 4.4	102,422	+ 13.5	+ 1.0			
Sherman	15	772	+ 9.8	+ 1.6	13,518	+ 15.3	− 0.2			
Waco	37	1,699	+ 17.3	− 3.7	31,194	+ 23.7	+ 0.3			
Wichita Falls	31	927	+ 12.6	+ 2.3	22,182	+ 27.0	+ 4.9			
All Other Cities	808	32,605	+ 10.1	+ 4.1	847,770	+ 22.7	+ 1.4			
STATE	1,786	92,311	+ 10.8	+ 1.9	2,276,932	+ 21.6	+ 1.1	$24.67	$22.47	$24.88
BUILDING MATERIALS	106	9,054	+ 15.7	+ 1.5	194,591	+ 27.4	+ 5.6	21.49	19.51	20.66
Brick, Tile, Terra Cotta	13	728	− 5.0	− 3.7	9,496	+ 1.8	− 10.4	13.04	12.18	14.02
Cement	7	1,353	+ 39.1	− 0.8	26,620	+ 47.6	+ 7.6	19.67	18.54	18.14
Foundries, Machine Shops	33	2,687	+ 27.2	+ 5.7	73,586	+ 29.2	+ 6.3	27.39	26.97	27.24
Millwork	16	642	+ 26.6	− 1.1	14,121	+ 38.2	+ 7.3	22.00	20.15	20.28
Saw Mills	11	2,386	+ 2.2	+ 0.1	38,450	+ 16.7	+ 4.6	16.11	14.11	15.43
Structural Iron Works	11	1,114	+ 10.3	+ 2.3	29,091	+ 29.3	+ 10.2	26.11	22.27	24.24
All Other Building Materials	15	144	+ 17.1	+ 6.7	3,227	+ 18.6	− 2.2	22.41	22.13	24.43
CHEMICALS‖	28	493	+ 6.9	+ 0.2	10,884	+ 21.3	+ 2.4	22.08	19.47	21.61
CLOTHING AND TEXTILES	41	4,614	+ 12.8	− 2.5	55,519	+ 27.5	− 9.9	12.03	10.65	13.02
Cotton Textile Mills	8	2,448	+ 19.5	− 3.9	31,189	+ 47.5	− 8.8	12.74	10.32	13.42
Men's Work Clothing Manufacturing	15	1,557	+ 6.1	+ 0.7	16,375	+ 6.4	− 11.9	10.52	10.49	12.02
Women's Clothing Manufacturing	6	111	− 9.0	− 14.0	1,355	+ 4.2	− 17.2	12.21	10.66	12.68
Other Clothing and Textile Manufacturing	12	498	+ 10.2	− 1.8	6,600	+ 15.5	− 8.1	13.25	12.64	14.17
COTTON	39	1,047	+ 15.7	− 3.1	17,883	+ 21.2	− 6.3	17.08	16.30	17.66
Cotton Compresses	6	574	+ 18.8	− 12.5	10,280	+ 11.5	− 18.1	17.91	19.08	19.13
Cotton Oil Mills	33	473	+ 12.1	+ 11.3	7,603	+ 37.4	+ 16.2	16.07	13.12	15.40
DISTRIBUTION	696	20,170	+ 10.5	+ 2.9	415,353	+ 11.7	+ 1.1	20.59	20.36	20.97
Retail Trade	460	14,366	+ 10.7	+ 3.6	261,817	+ 11.1	+ 1.1	18.22	18.15	18.67
Wholesale Trade	236	5,804	+ 10.1	+ 1.3	153,536	+ 12.9	+ 0.9	26.45	25.80	26.55
FOOD PRODUCTS	116	7,570	+ 10.8	− 0.1	170,506	+ 33.4	− 1.3	22.52	18.70	22.79
Bakeries	22	700	+ 12.5	0.0	13,666	+ 18.7	+ 2.4	19.52	18.51	19.07
Beverages	17	467	+ 1.7	+ 9.6	11,170	+ 0.1	+ 7.0	23.92	24.31	24.51
Confectioneries	8	132	− 14.3	− 29.4	1,863	+ 5.9	− 22.4	14.11	11.42	12.84
Flour Mills	8	493	+ 11.3	+ 3.1	11,940	+ 36.4	+ 13.2	24.22	19.76	22.06
Ice Cream Factories	6	375	+ 19.8	+ 8.1	7,279	+ 21.8	+ 11.5	19.41	19.10	18.82
Meat Packing, Slaughtering	10	3,620	+ 18.8	− 2.8	96,291	+ 48.9	− 4.8	26.60	21.22	27.18
All Other Food Products	45	1,783	− 0.7	+ 3.8	28,297	+ 17.9	+ 0.1	15.87	13.37	16.45
FOREST PRODUCTS	23	978	+ 5.0	+ 3.2	17,534	+ 10.6	+ 6.6	17.93	17.03	17.35
FURNITURE MANUFACTURING	6	206	+ 14.4	+ 4.6	3,887	+ 3.7	− 0.3	18.87	20.82	19.78
PETROLEUM	60	24,074	+ 10.1	+ 1.2	787,018	+ 28.5	+ 0.3	32.69	28.02	33.01
Crude Petroleum Producing	26	5,195	+ 8.2	+ 1.7	187,933	+ 17.8	− 2.2	36.18	33.22	37.62
Petroleum Refining	34	18,879	+ 10.7	+ 1.1	599,085	+ 32.3	+ 1.1	31.73	25.56	31.74
PRINTING AND PUBLISHING	62	1,929	+ 5.2	− 0.3	62,359	+ 8.9	− 3.9	32.33	31.23	33.56
Commercial Printing	36	595	+ 5.9	+ 2.6	14,307	+ 12.9	− 7.0	24.05	22.55	26.51
Newspaper Publishing	19	1,281	+ 5.3	− 1.5	45,693	+ 8.0	− 2.8	35.67	34.81	36.13
Engraving	7	53	− 5.4	0.0	2,359	+ 3.2	− 6.5	44.51	40.80	47.60
PUBLIC UTILITIES	365	11,424	+ 8.4	+ 2.1	322,479	+ 14.5	+ 1.8	28.23	26.72	28.31
Power and Light	288	6,434	+ 11.6	+ 2.3	190,282	+ 17.5	+ 1.9	29.57	28.08	29.69
Steam Railroad Car Shops	15	2,056	− 2.7	− 0.2	58,243	+ 6.0	+ 1.7	28.33	26.00	27.81
All Other Public Utilities	62	2,934	+ 10.3	+ 3.3	73,954	+ 14.3	+ 1.7	25.21	24.32	25.63
QUARRYING & NON-METALLIC MINING	28	1,869	+ 14.5	+ 16.4	52,549	+ 30.8	+ 15.9	28.12	24.62	28.26
SERVICE	124	5,103	+ 6.9	+ 7.3	73,687	+ 9.1	+ 5.4	14.44	14.15	14.71
Business and Personal Service	25	471	+ 4.0	+ 18.9	9,073	+ 7.3	+ 0.7	19.26	18.66	22.75
Hotels	27	2,266	+ 14.3	+ 0.3	28,006	+ 14.1	− 0.2	12.36	12.38	12.42
Ice	45	982	+ 3.4	+ 27.5	17,000	+ 6.0	+ 19.2	17.31	16.89	18.51
Laundries, Dyeing and Cleaning	27	1,384	− 0.4	+ 4.1	19,608	+ 5.9	+ 5.4	14.17	13.33	13.99
ALL OTHER INDUSTRIES	92	3,780	+ 17.9	+ 0.9	92,683	+ 25.1	+ 1.7	24.52	23.11	24.32

‖Chemical and Allied Industries not elsewhere classified.

NOTE: Prepared from reports from Texas industrial establishments to the Bureau of Business Research, coöperating with the United States Bureau of Labor Statistics.